



# NEWSTAR FINANCIAL

## Investor Fact Sheet – 3/31/17

NewStar Financial Inc.  
 500 Boylston Street, Suite 1250  
 Boston, MA 02116  
 (617) 848-2500  
 www.newstarfin.com

NewStar Financial (NASDAQ:NEWS) is a specialized commercial finance company focused on meeting the complex financing needs of companies and private investors in the middle market. The Company specializes in providing senior secured debt financing options to mid-sized companies to fund working capital, growth strategies, acquisition and recapitalization, as well as, equipment purchases. NewStar originates loans and leases directly through a team of experienced, senior bankers organized around key industry and market segments.

### Analyst Coverage:

**Janney Capital Markets**  
 John Rowan  
 (212) 940-6981

**Keefe, Bruyette & Woods**  
 Steven Kwok  
 (212) 887-7713

### Investor Relations Contacts:

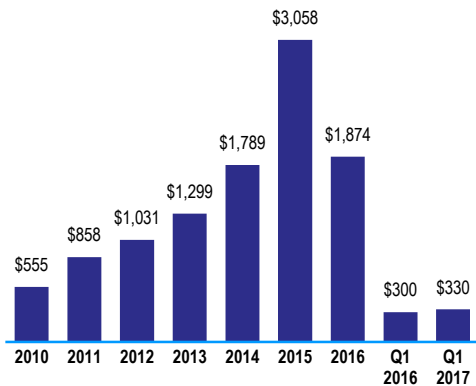
**Robert K. Brown**  
 (617) 848-2558  
 rbrown@newstarfin.com

### Transfer Agent:

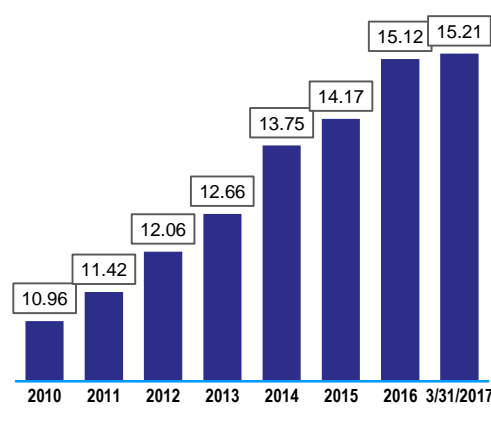
**American Stock Transfer & Trust Company, LLC**  
 59 Maiden Lane  
 Plaza Level  
 New York, NY 10038  
 1-800-937-5449  
 www.amstock.com

### New Loan Origination

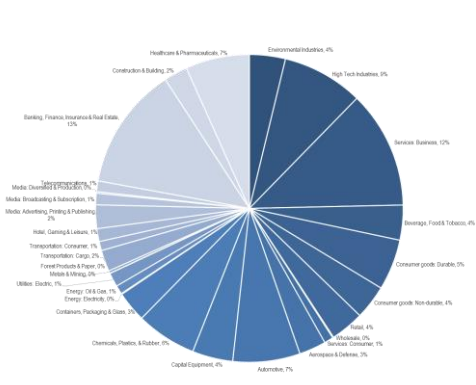
\$MM, as of 3/31/2017



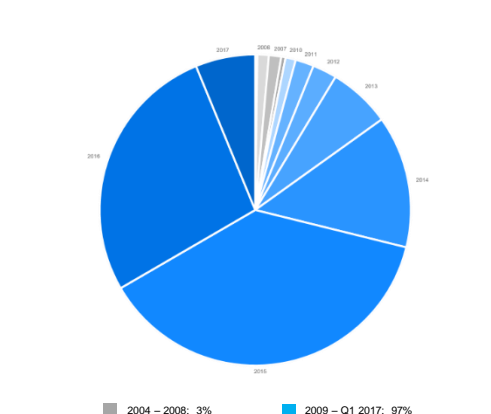
### Book Value Per Share



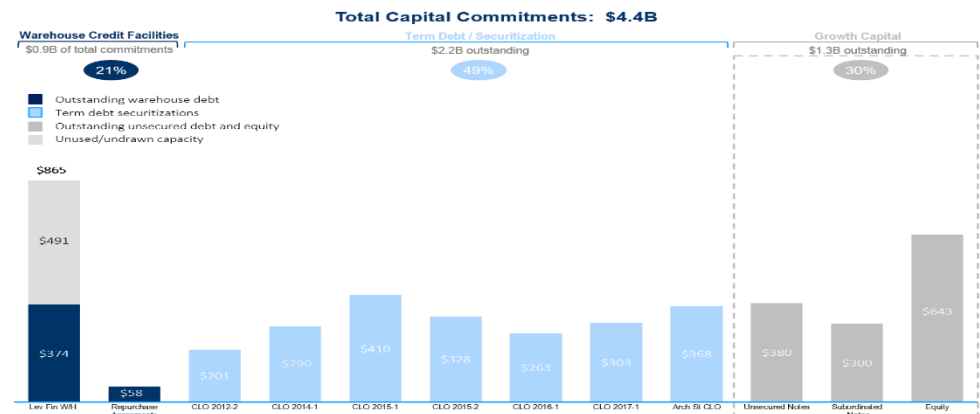
### Loans and Investments



### Loan Portfolio by Vintage



### Capital Structure



### Financial Highlights

(\$000s)	Quarter Ended March 31,		Quarter Ended	
	2017	2016	3/31/2017	12/31/2016
EPS (diluted)	\$0.03	\$0.09	0.65%	0.64%
EPS (basic)	\$0.03	\$0.09	0.65%	1.98%
BVPS	\$15.21	\$13.84	1.85%	1.76%
			Delinquent Loan Rate	0.65%
			Net Charge-off Rate	1.98%
			Allowance Rate	1.76%